

Table of Contents

Dedication	iii
Preface	xiii
Chapter 1: Introduction to AutoCAD Plant 3D	
Introduction	1-2
Starting AutoCAD Plant 3D	1-2
Working in a Project	1-3
AutoCAD Plant 3D User Interface	1-4
Drawing Area	1-4
Command Window	1-4
Project Manager	1-5
Data Manager	1-6
Navigation Bar	1-7
ViewCube	1-7
In-canvas Viewport Controls	1-7
Status Bar	1-7
Properties Palette	1-9
Different Workspaces in AutoCAD Plant 3D	1-10
Grips	1-11
Invoking Commands in AutoCAD Plant 3D	1-12
Invoking Commands using Command Prompt	1-12
Invoking Commands Using Ribbon	1-13
Tool Palettes	1-14
Application Menu	1-15
Menu Bar	1-16
Shortcut Menu	1-16
AutoCAD Plant 3D dialog boxes	1-18
Creating Backup Files	1-19
Changing Automatic Timed Saved and Backup Files into AutoCAD Format	1-19
Using the Drawing Recovery Manager to Recover Files	1-19
Closing a Drawing	1-20
Opening a Project drawing	1-20
Opening a Drawing That is Not in the Project	1-21
Opening an Existing Drawing Using the Select File Dialog Box	1-21
Quitting AutoCAD Plant 3D	1-23
AutoCAD Plant 3D'S Help	1-24
Autodesk Exchange Apps	1-24
Additional Help Resources	1-26
Self-Evaluation Test	1-26
Review Questions	1-27

Chapter 2: Creating Projects and P&IDs

Introduction	2-2
Project Manager	2-2
Creating a Project in AutoCAD Plant 3D	2-2
Creating a New Drawing	2-6
Grouping Project Files	2-6
Designing a P&ID	2-7
Adding Equipment to a P&ID	2-9
Adding Pipe lines	2-9
Assigning Tags to a Line	2-10
Adding Valves	2-11
Adding Instruments and Instrumentation Lines	2-11
Adding Fittings	2-14
Adding Off page Connectors	2-14
Connecting the Off page Connectors	2-15
Validating the Drawing	2-16
Checking Errors	2-16
Correcting Errors	2-17
Editing the Drawing	2-19
Moving an Equipment	2-19
Moving a Valve	2-19
Moving a Line	2-19
Editing a Line	2-20
Grouping Lines	2-22
Editing a P&ID Symbol	2-22
Substituting Components	2-22
Converting AutoCAD Components into a P&ID Symbol	2-23
Tutorial 1	2-23
Self-Evaluation Test	2-40
Review Questions	2-42
Exercise 1	2-42

Chapter 3: Creating Structures

Introduction	3-2
Creating a Grid	3-2
Adding Members	3-3
Creating Stairs	3-5
Editing Stairs	3-6
Creating Railing	3-6
Creating Ladder	3-8
Creating a Plate/Gate	3-10
Creating Footing	3-11
Setting the Representation of a Structural Member	3-11
Editing the Structural Members	3-12
Changing the Length of a Member	3-12
Restoring the Member to its Original Length	3-13

Cutting Member at Intersections	3-13
Creating Meter Joints	3-13
Trimming/Extending a Member	3-14
Exploding a Structure	3-15
Visibility Options	3-15
Hiding and Displaying Components	3-15
Exchanging Data with other Applications	3-16
Tutorial 1	3-17
Tutorial 2	3-21
Self-Evaluation Test	3-29
Review Questions	3-30
Exercise 1	3-30

Chapter 4: Creating Equipment

Introduction	4-2
Creating Equipment	4-2
Placing Equipment	4-3
Adding a Vessel	4-3
Adding a Heat Exchanger	4-4
Adding a Pump	4-5
Adding a Heater	4-5
Creating a Custom Equipment	4-6
Modifying Equipment	4-7
Converting Solids into Equipment	4-8
Attaching Objects to an Equipment	4-9
Detaching Objects from an Equipment	4-9
Adding Nozzles to a Custom Equipment	4-10
Adding Nozzles to a Converted Equipment	4-13
Modifying Nozzles	4-13
Tutorial 1	4-14
Tutorial 2	4-23
Self-Evaluation Test	4-29
Review Questions	4-29

Chapter 5: Editing Specifications and Catalogs

Introduction	5-2
Getting Started with AutoCAD Plant 3D Spec Editor	5-2
Creating a New Spec File	5-2
Creating a New Spec File from an Existing Spec	5-3
Adding Parts to a Spec Sheet	5-5
Editing the Parts added to Spec Sheet	5-6
Setting the Part Use Priority	5-7
Adding Notes to Group	5-8
Editing Long Description Styles	5-9
Assigning Long description Style to Multiple Specs	5-11

Assigning Operators (Actuators) to Valves	5-12
Working with the Catalog Editor	5-14
Creating a New Catalog from an Existing Catalog	5-15
Adding a New Part to a Catalog	5-16
Creating a New Component Using Parametric Graphics	5-16
Creating a New Component Using Block Based Graphics	5-17
Modify the Branch table	5-19
Creating Branch Table Legends	5-20
Assigning Legends to a Branch Table	5-21
Tutorial 1	5-22
Tutorial 2	5-27
Tutorial 3	5-33
Self-Evaluation Test	5-41
Review Questions	5-41

Chapter 6: Routing Pipes

Introduction	6-2
Selecting a Spec	6-2
Working with the Spec Viewer	6-2
Routing a Pipe	6-4
Routing a Pipe with a New Line Number	6-4
Setting the Route Line	6-5
Routing a Pipe from a Line	6-6
Routing a Pipe Using a P&ID	6-6
Routing a Pipe from an Equipment	6-7
Working with the Compass	6-8
Connecting Two Open Ports of Pipes	6-10
Changing the Pipe Size while Routing	6-11
Changing the Orientation Plane while Routing a pipe	6-12
Creating a Cutback Elbow	6-13
Creating a Roll Elbow	6-13
Creating Bends	6-14
Changing the Elevation while Routing a Pipe	6-15
Routing Pipe at an Offset	6-15
Routing a Pipe at a Slope	6-17
Creating Branches	6-19
Creating a Tee Branch	6-19
Creating a O-let Branch	6-20
Creating a Stub-In Branch	6-20
Creating a Stub-in Branch at an Offset from the Center of the Header pipe	6-21
Creating a Branch from an Elbow	6-21
Creating a Branch at a Precise Location	6-22
Adding a Reinforcing Pad to a Stub-In Branch	6-22
Creating a weld connection	6-23
Creating Autodesk Connection point	6-23
Editing an Autodesk Connection point	6-24
Routing a pipe from an Autodesk Connection point	6-25

Tutorial 1	6-25
Self-Evaluation Test	6-41
Review Questions	6-42

Chapter 7: Adding Valves, Fittings, and Pipe Supports

Adding Valves and Fittings	7-2
Adding Valve and Fittings to a pipe using the Spec Sheet	7-2
Adding Valves and Fittings Using a P&ID	7-3
Placing Valves and Fittings while Routing a Pipe	7-4
Placing Custom Parts	7-5
Mapping a P&ID object onto Plant 3D object	7-6
Pipe Supports	7-8
Adding a Dummy Leg	7-10
Adding a Hanger and Connecting it to a Structural Member	7-10
Modifying the Pipe Supports	7-11
Copying and Moving a Pipe Support	7-12
Connecting Two Pipe Supports	7-13
Converting Solids to Pipe Supports	7-13
Attaching Objects to a Pipe Support	7-14
Detaching Objects from Pipe Supports	7-14
Insulating a Pipe	7-14
Modifying the Pipe Components using Grips	7-15
Substituting a Pipe Component	7-15
Rotating a Pipe Component	7-15
Flipping a Pipe Component	7-15
Flipping a Component Inline with the Pipe	7-15
Changing the Elevation of the Pipe	7-16
Changing the Valve Operator	7-16
Validating the 3D Model	7-17
Tutorial 1	7-19
Self-Evaluation Test	7-27
Review Questions	7-28

Chapter 8: Creating Isometric Drawings

Isometric Drawings	8-2
Isometric Drawing Types	8-2
Creating a Quick Isometric Drawing	8-2
Creating a Production Isometric Drawing	8-5
Viewing Isometric Results	8-5
Placing Iso messages and Annotations	8-6
Exporting a Pipe Component File	8-7
Creating an Iso from a Pipe Component File	8-8
Locking a Line Number	8-8
Configure Isometric Drawing settings	8-8
Configuring Iso Style Settings	8-9

Configuring Annotation Settings	8-9
Configuring Dimensional Settings	8-10
Configuring Sloped and Offset Piping Settings	8-10
Setting the Title Block and Display Properties	8-10
Tutorial 1	8-12
Tutorial 2	8-15
Tutorial 3	8-19
Self-Evaluation Test	8-27
Review Questions	8-28

Chapter 9: Creating Orthographic Drawings

Introduction	9-2
Creating an Orthographic Drawing	9-2
Generating the First View	9-2
Creating the Adjacent View	9-6
Adding Annotations to the Drawing	9-7
Adding Dimensions to the Drawing	9-8
Locating a Component in the 3D Model	9-8
Editing a Drawing View	9-8
Updating a View	9-9
Adding Gaps to Pipes	9-9
Tutorial 1	9-9
Self-Evaluation Test	9-16
Review Questions	9-16

Chapter 10: Managing Data and Generating reports

Introduction	10-2
Data Manager	10-2
Viewing data in the Data Manager	10-3
Modifying the display of data	10-3
Displaying the Data by Object Type and Area	10-3
Zooming to Plant Objects	10-4
Locating an Object in the Drawing Area	10-4
Scrolling through the Data in the Data Manager	10-5
Editing Data Properties in the Data Manager	10-5
Placing annotations in a P&ID using the Data Manager	10-5
Filtering the information in the Data table	10-6
Viewing Only the Selected Record in the Data Table	10-6
Viewing All the Records in the Data Table Except the Selected One	10-6
Viewing the Data of the Objects Selected in the Drawing Area	10-6
Exporting Data from the Data Manager	10-7
Importing Data to the Data Manager	10-7
Accepting or Rejecting Changes in the Imported Data	10-8
Viewing Reports in the Data Manager	10-8
Exporting the Project Reports	10-9
Importing the Project Reports	10-9

Working with The Report Creator	10-10
Generating Reports Using the AutoCAD Plant 3D Report Creator	10-10
Tutorial 1	10-12
Tutorial 2	10-16
Self-Evaluation Test	10-19
Review Questions	10-19
Index	1